



Press Release

2016/08/24

Company: CYBERDYNE, INC.
Name of Representative: Yoshiyuki Sankai, President and CEO
Code: 7779 (Mothers Section of the Tokyo Stock Exchange)
Contact: Shinji Uga, Director and CFO (Tel. +81-29-869-9981)

Notice Regarding Confirmation of Details on
the Issuance of Stock Options (Stock Acquisition Rights)

On August 22, 2016, CYBERDYNE, INC. (the “Company”) confirmed the details of the 2016 2nd series stock option to be subscribed by the Board Members, the Audit and Supervisory Board Members, and employees of the Company and its subsidiaries as an options purchase plan. These details were previously undetermined when the offering was resolved at the Board of Directors meeting held on July 26, 2016

(http://www.cyberdyne.jp/company/download/20160726_tekijikaiji_1_en.pdf).

Details are as follows.

- Allottees of the stock options and their numbers

Directors	7 people	61 units
Audit and Supervisory Board members	4 people	20 units
Employees	102 people	363 units
Subsidiary Employees	17 people	33 units
- Total number of stock options
477 units
- Class and number of shares covered by stock options
47,700 Common shares

Other informations with regards to the issuance of Stock Options

- If all of these Stock Options are exercised, the resulting increase of the Company’s Common Shares will be the equivalent of 0.024% of the total number of shares issued.
- The Exercise Price shall be JPY 2,355.
- Stock Options can be exercised only if they meet the conditions set forth in (a) and (b) below as of the fiscal year ended March 31, 2017 and the fiscal year ended March 31, 2018, from the first day of the month following the filing date of the securities report of the period in which these conditions are first met.
- (a) Sales exceeds JPY 3,000 Million.
(b) Ordinary income* becomes profitable.

* Income/loss before income tax without extraordinary income/loss, also called “Pretax income” or “Ordinary profit”