

December 11, 2015

Press Release

Company: CYBERDYNE, INC.
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Notice on Reset of Conversion Price of Convertible Bonds due 2017

CYBERDYNE, INC. (the "Company") hereby gives notice that the Conversion Price of its Convertible Bonds due 2017, is being reset as follows.

1. Reset of Conversion Price

Name of Bonds	(Conversion Price Before Reset)	(Conversion Price After Reset)
Euro Yen Zero Coupon Convertible Bonds due 2017	1,895.0 yen	1,699.0 yen

2. Effective Date of Reset

December 21, 2015

3. The Reason for Reset

The average of the closing price of the Company's shares of common stock for 30 consecutive trading days up to and including today, was at least one yen less than the Conversion Price.

Accordingly, the Conversion Price is being reset in accordance with the terms and conditions of the Convertible Bonds.