



December 3, 2015

Press Release

Company: CYBERDYNE, INC.  
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**Notice Concerning the Withdrawal of the Proceeds of the Convertible Bonds due 2017 from  
the Escrow Account**

CYBERDYNE, INC. (the "Company") hereby announces that the proceeds of the issue of its ¥20,000,000,000 Zero Coupon Convertible Bonds due 2017 (the "Bonds"), amounting to the aggregate principal amount of such Bonds, have been withdrawn from its escrow account as follows.

1. Withdrawal Amount  
20,000,000,000 yen
2. Withdrawal Completion Date  
December 3, 2015

3. Reason for Withdrawal

On November 26, 2014, the Company entered into an escrow agreement with DB Trustee (Hong Kong) Limited as a trustee and Deutsche Bank AG, Tokyo Branch as escrow agent, pursuant to which an amount equal to the aggregate principal amount of the Bonds was placed in an escrow account at the escrow agent upon the issue of the Bonds on December 12, 2014. The Company has obtained the approval of the Minister of Health, Labour and Welfare of Japan to manufacture and distribute HAL<sup>®</sup> for Medical Use (Lower Limb Type) as a medical device under the Pharmaceutical Affairs Act of Japan on November 25, 2015, and accordingly, the condition for the withdrawal of such funds from the escrow account has been satisfied.