



November 27, 2014

Press Release

Company: CYBERDYNE Inc.
Name of Representative: Yoshiyuki Sankai,
President and CEO
Code: 7779 (Mothers Section of TSE)
Contact: Shinji Uga, Director and CFO
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Notice on Determination of the Terms of New Shares and Convertible Bonds due 2017 through the International Offering

CYBERDYNE Inc. (the “Company”) hereby notifies the determination of the terms of the offering of new shares and Convertible Bonds due 2017, which are to be issued pursuant to a resolution of a Board of Directors’ meeting on November 26, 2014.

NOTE

I. Issuance of New Shares through the International Offering

(1) Total Amount of Offer Price	22,113,000,000 yen (3,159 yen per share)
(2) Total Amount to be Paid	21,130,200,000 yen (3,018.6 yen per share)
(3) Payment Date	December 12, 2014

(Note)

Each manager shall severally and not jointly purchase and pay for the Offered Shares and offer and sell the Offered Shares.

(Reference)

Closing Price on Pricing Date	3,510 yen
Discount Rate	10 %

Note: This press release is intended as general information regarding the Company's issuance of its new shares and convertible bonds and shall not be considered an offering of securities. This press release shall not be construed as an offering of securities in any region including Japan, the United States or Canada. Securities of the Company have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) and may not be offered or sold in the United States absent registration or an applicable exemption from registration under the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. The transaction does not involve any public offering of securities in the United States.

II. Issuance of Convertible Bonds through the International Offering

1. Matters pertaining to the Stock Acquisition Rights

(1) Total Amount to be Paid Upon Exercise of the Stock Acquisition Rights	The amount equal to the principal amount of the Bonds
(2) Conversion Price	3,790 yen
(Reference) Premium [$\{(Conversion\ Price)/(Offer\ Price\ of\ New\ Shares) - 1\} \times 100$]	20 %

2. Matters pertaining to the Bonds

(1) Total Amount to be Paid	102.0 % of the principal amount of the Bonds
(2) Offer Price	104.5 % of the principal amount of the Bonds

*For further information, please refer to the press release of Notice on Issuance of New Shares and Convertible Bonds due 2017 through the International Offering, issued on November 26, 2014.

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