

June 1, 2016

Press Release

Company name: CYBERDYNE, INC.
Representative: Yoshiyuki Sankai, President and CEO
Code: 7779
(Mothers Section of the Tokyo Stock Exchange)
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Notice Regarding Completion of Conversion of Convertible Bonds due 2017 to Common Stock

CYBERDYNE, INC. (the “Company”) hereby announces that the conversion into common stock of the Convertible Bonds due 2017 (bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakuken-tsuki shasai*) issued by the Company on December 12, 2014, was completed in full by June 1, 2016.

Details of Euro Yen Zero Coupon Convertible Bonds due 2017

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| 1. Name of bonds | Euro Yen Zero Coupon Convertible Bonds due 2017 |
| 2. Original redemption date | December 12, 2017 |
| 3. Early redemption date | June 6, 2016 |
| | (Due to the exercise of the issuer's call option) |
| 4. Total principal amount | ¥20,000,000,000.- |