

Translation for your reference purpose only

(Stock code: 7779)

June 24, 2014

To Our Shareholders

Yoshiyuki Sankai
President and CEO
CYBERDYNE Inc.
D25-1, Gakuen-Minami,
Tsukuba, Ibaraki, Japan

**NOTICE OF THE RESOLUTIONS ADOPTED AT THE 10TH GENERAL
MEETING OF SHAREHOLDERS, GENERAL CLASS MEETING OF COMMON
SHAREHOLDERS AND GENERAL CLASS MEETING OF CLASS B
SHAREHOLDERS**

CYBERDYNE Inc. (the “Company”) is pleased to inform you that the matters noted below were reported and resolved at the 10th General Meeting of Shareholders, General Class Meeting of Common Shareholders and General Class Meeting of Class B Shareholders held on June 24th, 2014.

With regard to General Class Meeting of Class B Shareholders, please be notified that resolution of “3. General Class Meeting of Class B Shareholders; Matters Resolved; Agenda Item; Partial Revision of Articles of Incorporation” below was regarded as approved and adopted by the Class Meeting pursuant to Article 325 and Article 319, Paragraph 1 of Companies Act.

1. The 10th General Meeting of Shareholders

Matters Reported:

1. Report of the Business Report, the Consolidated Financial Statements, and the Audit Reports of Accounting Auditor and the Audit and Supervisory Board for the Consolidated Financial Statements, for the 10th Fiscal Year (from April 1st, 2013 to March 31st, 2014)
2. Report of the Non-consolidated Financial Statements, for the 10th Fiscal Year (from April 1st, 2013 to March 31st, 2014)

Matters Resolved:

Agenda item: Partial revision of Articles of Incorporation

This was approved and adopted in accordance with the proposed original.

Contents of revision are as below.

(Revised part is underlined.)

Articles of Incorporation (Before)	Articles of Incorporation (After)
(Total Number of Authorized Shares and Total Number of Authorized Class Shares) Art. 6 The total number of shares authorized for the Company to issue shall be <u>69,600,000</u> . 2. The authorized class shares consist of: (1) Common shares <u>61,830,000</u> (2) Class B shares <u>7,770,000</u>	(Total Number of Authorized Shares and Total Number of Authorized Class Shares) Art. 6 The total number of shares authorized for the Company to issue shall be <u>348,000,000</u> . 2. The authorized class shares consist of: (1) Common shares <u>309,150,000</u> (2) Class B shares <u>38,850,000</u>

2. General Class Meeting of Common Shareholders

Matters Resolved:

Agenda item: Partial revision of Articles of Incorporation

This was approved and adopted in accordance with the proposed original.

Contents of revision are the same as the agenda item of the 10th General Meeting of Shareholders.

3. General Class Meeting of Class B Shareholders

Matters Resolved:

Agenda item: Partial revision of Articles of Incorporation.

The resolution was regarded as approved and adopted in accordance with the proposed original by the Class Meeting pursuant to Article 325 and Article 319, Paragraph 1.

Contents of revision are the same as the agenda item of the 10th General Meeting of Shareholders.