

<Press Release>

May 15, 2014

To whom it may concern

Yoshiyuki Sankai President and CEO CYBERDYNE Inc.

CYBERDYNE Inc.

CYBERDYNE Inc. will establish an international base of medical industry in National Strategic Zone in Kawasaki City.

It will conclude a comprehensive agreement with the city, in order to create the most advanced medical and related industries.

CYBERDYNE Inc. (address: D25-1, Gakuen-Minami, Tsukuba, Ibaraki, 305-0818, Japan), with Kawasaki City (in Kanagawa Prefecture, Japan), which had been appointed as part of the National Strategic Zone, agreed to create a base of international medical industry and collaborate in life innovation and welfare innovation. For that purpose, they will contribute to solve health, medical and welfare issues that the society faces, utilizing intellectual, physical and human resources for each other. The company and the city will conclude a comprehensive agreement upon creation of the most advanced medical and related industries, which is the centerpiece of national growth strategy and expedite the above-mentioned project.

CYBERDYNE Inc.'s innovative therapeutic robotic-device, "Robot Suit HAL for Medical Use", as the world's first therapeutic robotic-device, was accredited Certification under Medical Device Directive of EU. In Germany, one of the most advanced countries in terms of medical treatment, its public occupational insurance became applicable to the therapeutic treatment with HAL for bodily functional improvement of patients with cerebral, nervous or muscular impairment. Therefore, the therapy with HAL is highly evaluated as the innovative treatment. The company, in order to establish those Japan-made innovative medical device and therapeutic treatment and accelerate their global development, will build up an international hub of medical industry into which human resources and technologies will easily flow in cooperation with Kawasaki City in the National Strategic Zone.



The waterfront of Kawasaki City where International Strategic Zone KING SKYFRONT is located with the Haneda International Airport as its background.



History of CYBERDYNE Inc.

CYBERDYNE Inc., since its establishment as a venture company of Tsukuba University, Japan, in 2004, has promoted development of Robot Suit HAL and practical use of it in the society, utilizing the world's most advanced Cybernics(*1) technology. In addition to development of the world's leading HAL's circuit board technology and the most advanced medical device technology, the company progressed business promotion in order to disseminate Robot Suit HAL as the medical device domestically and internationally. At the same time, the company carried out other research and development, establishment of quality management system and preparation for assessment of regulatory conformance. In 2012, the company received ISO 13485 (Quality Management System of Medical Devices) certification, and in 2013, Robot Suit HAL was accredited the Certification for Medical Device under Medical Device Directive in EU for the first time as a therapeutic robotic-device. In Germany, the advanced country in terms of medical treatment, its public occupational insurance became applicable to the therapeutic treatment with HAL for bodily functional improvement of patients with cerebral, nervous or muscular impairment using HAL at the same time when the device was certified as the medical device as above.

In March 26th, 2014, the company was listed in "Mothers" section of the Tokyo Stock Exchange, as the company which issued class shares for the first time in Japan. In addition, attributable to its advanced technology and growth probability, the company's public offering was selected as "IPO of the Year", a category of Thomson Reuters Markets' <u>DEALWATCH AWARDS 2013</u>, which would be given to a company of the most remarkable initial public offering in fiscal year 2013. The award presenting ceremony will be held in the evening today (May 15th). The reason for the award is as below.

CYBERDYNE is a university venture that develops and manufactures a wearable Robot Suit "HAL". Due to its excellent technology and growth probability, market's expectation is heightened and the stock is called in the market "the stock of dreams, which is suitable for initial public offering". A new scheme of preferred class shares and ordinary shares with limited voting rights draws market's attention. (Extracted from the news release by Thomson Reuters Markets KK)

*1 Cybernic technologies

Cybernic technologies are practical application of outputs from the new academic field, "Cybernics", which are a fusion of various fields, that is, cybernetics, mechatronics and information technology (core areas) and robotics, brain/neuroscience, biology, behavioral science, psychology, law, ethics, and kansei science. Cybernics is advocated by Dr. Yoshiyuki Sankai, Professor of Tsukuba University Graduate School and CEO of the company.



*2 DEALWATCH AWARDS:

The annual DEALWATCH AWARDS were established in 1995 with the aim of rewarding excellence and innovation in Japan's capital markets over the course of a financial year in order to contribute to development and enlargement of Japan-related capital markets. For further development of Japanese capital markets as one of major capital markets of the world, main criteria of awards are proper pricing in the primary markets, fair price formation in the secondary markets, contribution to capital markets' development, ingenuity and so on.

Company Profile:

Company Name CYBERDYNE Inc.

Address D25-1, Gakuen Minami, Tsukuba, Ibaraki, 305-0818, Japan

Capital Stock JPY 5.946 Billion

Payroll Number 97 (including 10 executive officers)

Founded June 24, 2004

Business Lines Development, manufacturing, and leasing/sales of Robot Suits

Stock Code: 7779

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